Preservice Elementary Teachers' Understanding of Standards-based Magnetism Concepts

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Rationale and Research Question

Magnets are commonly found in most of our homes. The use of magnets to attach notes, pictures and children's work to refrigerators is a common practice. Many young children conduct explorations with magnets in school (Tolman, 1998), frequently bringing a magnet near, or in contact with, a variety of materials and looking for evidence of interaction. Is this a physical science topic that is well understood by the masses? To the contrary, it is not. The surprisingly limited literature on magnetism suggests that basic, standards-based concepts on magnets and their behavior (National Research Council, 1996; American Association for the Advancement of Science, 1993) are poorly understood by a broad age-range of individuals (Hickey & Schifecci, 1999; Atwood & Christopher, 2000; Finley, 1986; Constantinon, Raftopoulos & Spanoudis, 2001). Perhaps the poor understanding of persons school age and older at least partially stems from deficiencies in elementary science textbooks (Barrow, 1990) and elementary science methods texts (Barrow, 2000).

As more science departments answer the call to provide special programming through courses serving preservice elementary teachers (McDermott, 1991; Trundle, Atwood & Christopher, 2002) priorities have to be established. More specifically, decisions must be made on which science topics will be addressed both in depth and in a manner that promotes the needed conceptual change (Vosniadou, 1991, 2003). Documenting specific conceptual needs on magnets and the behavior of magnets for preservice elementary teachers is needed to establish the priority that should be assigned to this topic and to inform instruction provided on the topic. To address this need a descriptive study was conducted that included 245 preservice elementary teachers enrolled at five institutions of higher education in the central Appalachian region of three Mid-Atlantic States. The research question was: What scientific and non-scientific conceptions of standards-based magnetism concepts are held by a group of preservice elementary teachers?

Procedure

Members of the non-random sample completed the assessment tasks on their first day in a physical science course. Five multiple choice questions with non-scientific conceptions embedded in the distracter options (Hestenes, Wells & Swackhawer, 1992) were utilized to assess conceptual understanding of magnets and the behavior of magnets. The participants completed 27 additional assessment tasks dealing with other science topics, along with the five tasks on magnetism.

Results and Discussion

Each of the five assessment tasks is presented, followed by a table that shows the frequency with which each option A-E, was selected. An asterisk appears above the best answer in each table. Classification into high, medium and low subgroups was based on performance on the entire 32 item test. Task one and results for task one follow.

Task 1

The most likely reason magnets stick to refrigerator doors is because they are interacting with

- A) iron in the doors.
- B) the plastic or ceramic coating on the doors.
- C) a lightweight metal, such as aluminum, in the doors.
- D) a heavy metal, such as lead, in the doors.
- E) electric charge on the refrigerator doors.

Table 1

Task One Results for Preservice Elementary School Teachers

Response Frequencies by Performance-level Subgroups and Totals as Frequencies and Percents

	*						
	A	В	C	D	E	Omit	Total
High	27	1	27	9	16	1	81
Medium	15	0	42	16	10	0	83
Low	11	1	32	13	24	0	81
Totals as f	53	2	101	38	50	1	245
Totals as %	22	1	41	16	20	0	100

Examination of the results in Table 1 reveals poor performance across all subgroups, but particularly for the medium and low subgroups, where only 15 (18.5%) and 11 (13.6%) participants, respectively, responded correctly. Overall, only 53 of 245 preservice teachers (21.6%) showed evidence of understanding that iron is ferromagnetic and most other metals, including aluminum and lead, are not. Note the popularity of options C and D, which attribute ferromagnetic effects to nonferromagnetic metals. Considering that multiple choice results tend to include false positives (Trundle, Atwood & Christopher, 2002), the situation likely is worse than these data indicate. The selection of option E by 20% of the sample may reflect confusion between the effects of opposite magnetic poles and opposite electric charge on two objects. Hickey and Schibeci (1999) found electric charge to be commonly included in explanations of how magnets attract and repel, including by 15 of 29 preservice elementary teachers. On the positive side it is encouraging that only two participants selected option B, attributing ferromagnetic properties to plastic or a ceramic coating on refrigerator doors.

Task 2 served to probe participants' understanding of the relationship between a magnetic compass and earth's magnetic field.

Task 2

You may use a magnetic compass to find your way,

- A) since the compass needle will always point in the direction you are facing.
- B) during the day but not during the night.
- C) since the compass needle aligns in a north/south direction.
- D) if there aren't too many trees or mountains nearby.
- E) because compass needles don't move.

Table 2

Task Two Results for Preservice Elementary School Teachers

Response Frequencies by Performance-level Subgroups and Totals as Frequencies and Percents

			*				
	A	В	C	D	E	Omit	Total
High	5	0	73	0	3	0	81
Medium	20	1	62	0	0	0	83
Low	29	5	37	6	4	0	81
Totals as f	54	6	172	6	7	0	245
Totals as %	22	2	70	2	3	0	100

The selection of option A by 54 (22.4%) of the preservice elementary teachers was surprising, although in working with elementary children we frequently have encountered explanations consistent with option A. We expected even more participants to jump on option C, even if they did not understand how the north/south alignment of a magnetic compass could be used to 'find your way'. Still, it is encouraging that 172 members of the sample, or 70.2%, selected the correct response. Performance on Task 2 was the best of the five tasks. However, only 37 of 81 in the low performing subgroup, or 45.7%, selected the correct response, while 35.8% selected option A.

Barrow's (1990) report on elementary children's conception of magnetism noted that bar and horseshoe magnets are most commonly used to study magnetism in schools, but the refrigerator magnets encountered around the home usually are neither bar nor horseshoe magnets. The disconnect is unlikely to be helpful for inschool instruction. Task 3 provides five choices about bar magnets and their behavior. School experiences may have served as the major data source for constructing the understanding tapped in responding to this task.

Task 3 A bar magnet

- A) has the strongest magnetic effect in the middle of the bar.
- B) interacts with all metallic objects.
- C) will not influence a magnetic compass.
- D) can repel any other magnet.
- E) interacts with heavy metals like lead, brass, and gold.

Table 3

Task Three Results for Preservice Elementary School Teachers

Response Frequencies by Performance-level Subgroups and Totals as Frequencies and Percents

				*			
	A	В	C	D	E	Omit	Total
High	15	28	2	31	5	0	81
Medium	19	22	2	22	18	0	83
Low	16	22	9	16	18	0	81
Totals as f	50	72	13	69	41	0	245
Totals as %	20	29	5	28	17	0	100

Note the popularity of option B across all subgroups and option E across the medium and low-subgroups. These results are consistent with Task 1 results, indicting a lack of understanding that most metals are not ferromagnetic. In selecting option A fifty participants (20.4%) provided evidence of not understanding about the lack of a magnetic effect in the middle of a bar magnet. This lack of understanding seemed to be essentially evenly distributed across the three subgroups. Only 69 preservice teachers, or 28.2%, from the entire sample selected the correct response, casting doubt on the efficacy of investigations with bar magnets in which these preservice elementary teachers may previously have been engaged.

Options A, C and E of Task 4 provide opportunities to express the non-scientific understanding that the relative strength of two magnets can be predicted by the size or shape of the magnets.

Task 4

Which of the following statements about bar, horseshoe, and round refrigerator magnets is most accurate?

- A) Large magnets are stronger than small magnets.
- B) Magnets have a N-pole and a S-pole.
- C) Horseshoe magnets are stronger than bar magnets which contain the same amount of material.
- D) Round magnets have *only* a N-pole or *only* a S-pole.
- E) A bar magnet will pick up more paper clips than a round refrigerator magnet.

Table 4

Task Three Results for Preservice Elementary School Teachers

Response Frequencies by Performance-level Subgroups and Totals as Frequencies and Percents

		*					
	A	В	C	D	E	Omit	Total
High	8	58	5	9	1	0	81
Medium	9	47	5	8	14	0	83
Low	19	27	10	6	19	0	81
Totals as f	36	132	20	23	34	0	245
Totals as %	15	54	8	9	14	0	100

Collectively, 90 participants, or 36.7%, selected one of those options. Note that 48 of the 90 responses came from the low-subgroup, and only 14 from the high performing subgroup. Options B and D allow a choice of whether magnets have a N-pole and S-pole, or a round magnet has only one or the other. As expected, a large number of persons, 132 (53.9) selected option B, the correct answer. The fact that 23 participants selected the "round magnets have only a N-pole or only a S-pole" option perhaps could be due to limited investigations of the interactions one can observe with two round magnets.

Task 5 provides an opportunity to apply an understanding that unlike magnetic poles attract and so do a magnetic pole and a ferromagnetic material. Note that the term, ferromagnetic, is not used. Rather, "iron or a material that behaves magnetically like iron" is used. The thinking here was that a lot more people have observed iron interacting magnetically than have been introduced to the term, ferromagnetic. Thus, we would predict using ferromagnetic instead of

Task 5 Consider the diagram below

S Magnet N A Object B

The N-pole of a bar magnet is brought near end A of an object which looks very similar to the bar magnet in shape, size, and color. If end A of the object is attracted to the N-pole of the magnet, you could

- A) be sure that the object is another bar magnet and A is the N-pole.
- B) be sure that the object is another bar magnet and A is the S-pole.
- C) conclude that the object is either a bar magnet and A is the N-pole or the object is not a magnet but contains iron or a material that magnetically behaves like iron.
- D) conclude that the object is either a bar magnet and A is the S-pole or the object is not a magnet but contains iron or a material that magnetically behaves like iron.
- E) You cannot make any of the above conclusions.

Table 5

Task Five Results for Preservice Elementary School Teachers

Response Frequencies by Performance-level Subgroups and Totals as Frequencies and Percents

				*			
	A	В	C	D	E	Omit	Total
High	3	17	7	52	2	0	81
Medium	13	32	3	33	2	0	83
Low	13	35	19	8	6	0	81
Totals as f	29	84	29	93	10	0	245
Totals as %	12	34	12	38	4	0	100

"iron or a material that magnetically behaves like iron" would make the task considerably more difficult. For these adult learners, likely future teachers of magnets and the behavior of magnets, it was disappointing that only 93 of 245 (38.0%) were able to do the required application. The strikingly poor performance (approximately 10%) of the low subgroup in selecting the best answer is particularly cause for concern. As one might be expected to predict, option B was the most popular distracter, especially for the low and medium subgroups. Many participants were apparently aware that unlike magnetic poles attract. Perhaps some read no farther than option B. The 29 participants who selected option A apparently lacked

the awareness that like magnetic poles repel, and perhaps some of the additional 29 who selected option C did also.

Collectively, results for these five tasks reflect a poor understanding of magnets and the behavior of magnets. The tasks do not attempt to assess understanding of what causes magnetic effects. Rather, the tasks focus on properties and phenomena that can be, and probably should be, directly investigated in an elementary classroom. The performance of the low subgroup, selecting only 9.9% to 45.7% correct responses across the five tasks, was especially weak. Conclusions and Implications

The performance of this sample of preservice elementary teachers clearly indicates magnets and the behavior of magnets should be included in physical science coursework preparing them to practice as elementary teachers. The instruction should be designed to promote the desirable conceptual change (McDermott, 1996; Vosniadou, 2003) these results suggest are needed.

The finding that many in this sample seemed to believe most metals are ferromagnetic adds to the literature revealing the popularity of this non-scientific conception. Reflecting on the practice we have observed of elementary classroom teachers providing opportunities for students to "test" many objects around the classrooms with a magnet has led to conjectures. First, we infer both teachers and students find this hands-on activity to be both interesting and worthwhile. Second, the students typically find several objects permanently located in the classrooms that will interact with a magnet, as well as some objects set out especially for this activity. Frequently the objects that interact, which can easily be the majority of metallic objects in the classroom, are coated with paint, chromium, zinc, brass or some other material which masks the appearance of iron or steel. In our experience these lessons typically end with identification of the objects that interact but not the material, iron, which is a material almost certainly included in the manufacture of the objects. It is very improbable that ferromagnetic objects in a classroom contain cobalt or nickel. Our view is that students, both young children and mature adults, need help in interpreting their observations during this hands-on activity. Thus, it seems really important to prepare elementary teachers who have the understanding to provide the interpretation and understand the need to do so.

We hypothesize that having preservice teachers use a magnet to test several labeled metals that are not coated or otherwise disguised (including iron, copper, aluminum, brass, lead and chromium) and comparing the results with their previous understanding during interpretive, sense making discussions would be very fruitful. This activity would provide direct observations that contradict a popular non-scientific conception and raise the level of meta-cognitive awareness of the disconnect between a non-scientific understanding and the direct observations (Vosniadou, 2003). This activity could be followed with the kind of exploration with a magnet elementary teachers frequently use with their students (Tolman, 1998). However, going beyond the usual practice to inform the investigators that all objects located in the room which interact with a magnet almost certainly contain iron in disguise could be a valuable instructional strategy to promote the needed conceptual understanding and teacher preparation. This kind of instructional strategy should be developed and tested for other magnetism concepts, utilizing the results of this study,

the research literature and experience in teaching the topic and observing others teach it.

The findings of this study are most relevant to the science faculty who teach the physical science courses taken by preservice teachers at these five institutions of higher education and the science education faculty who collaborate with the science department faculty to provide effective programming for preservice elementary science teachers. The findings should be used collaboratively by these faculties for both formative and summative purposes. That is, the results can be used as one basis for designing instruction and also as a baseline for judging the effectiveness of instructional interventions. Although we can not generalize to other teacher education institutions, we have no reason to think this is an isolated problem. Our findings are consistent with the literature cited earlier that non-scientific conceptions on this popular topic are pervasive. Thus, at the very least science and science education faculty colleagues at other colleges and universities should engage in the assessment of their students to determine the extent of the problem locally, and the extent to which the problem is being addressed in their teacher education programs.

[See Addendum following the References.]

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Addendum

A detailed report on attempts to instructionally address the conceptual difficulties identified in this paper and similar work with inservice elementary teachers is beyond the scope of the paper. However, AMSP is committed to addressing conceptual difficulties instructionally at both the preservice and inservice levels, as are other MSP's. Thus, we thought briefly sharing additional data from administering the same five tasks prior to an instructional intervention and after would be of interest to personnel from other MSP's. The data are included in Table 6. The first row of data is a summary of results from the body of the report previously presented in this paper. The two sets of pretest and posttest data that follow are for two different classes of students enrolled in a physical science course at one partner IHE. These preservice teachers are included in the sample of 245 from five different partner IHE's included in the first row of Table 6. Note that the status of the participants' conceptual understanding appears to be far better in the post results than in the pretest results.

The last data set in Table 6 is for a small group of inservice elementary teachers who participated in a summer institute. Magnetism was one of four physical science topics addressed during a week, which included 30 hours of instruction for all four topics. Note the pretest performance of this group appears to be more like the pretest performance of the preservice groups than the post performance of the preservice groups. Also note the post performance of the inservice group appears to be much more positive than the pretest performance and is comparable to the post performance of the preservice groups.

Participants included in all of these samples were self-selected and the inservice sample clearly is small. Therefore, we are cautious in drawing conclusions about the instructional intervention. However, we do note that the data fit patterns we have observed for several physical science topics. Specifically, prior to receiving appropriate instruction both preservice and inservice teachers repeatedly have been found to be inadequately prepared to teach standards-based science concepts. Further, instruction that draws heavily on Physics By Inquiry (McDermott, 1996) has repeatedly been associated with substantially improved performance for both preservice and inservice elementary and middle school teachers. This type of

instruction repeatedly engages individuals in investigations in which they gather data and arrive at data-based conclusions through sense-making discussions. The developers of Physics By Inquiry were keenly aware of commonly held non-scientific conceptions, and by design data which are inconsistent with non-scientific conceptions are frequently obtained and processed by the participants. Further, design of the instruction encourages participants to be meta-cognitively aware of inconsistencies between conceptual frameworks they hold and scientific conceptual frameworks. These instructional characteristics are highly consistent with best practices from the conceptual change literature (Vosniadou, 1991, 2003).

We have repeatedly argued that the conceptual limitations well documented in elementary and middle school teachers can not be successfully addressed for the masses at the inservice level alone. Rather, increased commitments by science departments to provide appropriate science instruction in preservice teacher education programs will be required. AMSP has made significant progress to this end in central Appalachia, but much work remains to be done.

Table 6
Preservice and Inservice Elementary Teachers' Performance on Five Magnetism Tasks

	Percent Correct by Task, 1-5								
		Pre or							
Samples Five IHE's,	<u>n</u>	<u>Post</u>	<u>1</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5</u>	Avg.	
Preservice	245	Pre	22	70	28	54	38	42.4	
One IHE,	28	Pre	11	64	18	71	39	40.6	
Preservice	29	Post	79	93	83	97	93	89.0	
One IHE,	36	Pre	17	72	22	81	33	45.0	
Preservice	33	Post	85	94	70	100	91	88.0	
One									
Inservice	20	Pre	35	75	25	60	60	51.0	
Institute	20	Post	85	95	85	100	45	82.0	

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